

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK**

Securities and Exchange Commission,

Plaintiff,

V.

Abraxas Discala,
Marc E. Wexler,
Matthew A. Bell,
Craig L. Josephberg, and
Ira Shapiro,

Defendants.

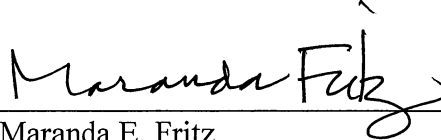
Case No. 14 CIV. 4346 (ENV) (RML)

NOTICE OF MOTION

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law in Opposition to Plaintiff's Motion to Amend the Complaint and Declaration of Maranda E. Fritz, Michael Morris will move this Court on a date and time to be designated by the Court, before the Honorable Eric N. Vitaliano, at the United States Federal Courthouse, 225 Cadman Plaza, Brooklyn, New York 11201, pursuant to Rule 24 of the Federal Rules of Civil Procedure, for intervention for the purpose of opposing Plaintiff's motion to amend the complaint and for such other relief as the Court deems appropriate.

Dated: December 18, 2015
New York, New York

THOMPSON HINE LLP

A handwritten signature in black ink, appearing to read "Maranda Fritz", is written over a horizontal line.

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Counsel for Michael Morris

cc: Clerk of the Court (ENV)
Counsel